

e2b software unveils e2b collect version 1.30 at the 114th annual National Association of Credit Management (NACM) Credit Congress

New Advanced Rules Module, Integrations, and Invoice Tagging Features Help Companies Streamline and Automate Credit and Collections Activities for Outstanding Accounts Receivable

May 20, 2010 - e2b software announced e2b collect, version 1.3. The latest release of the popular receivables and collections management (RCM) application includes a brand new Advanced Rules module, invoice tagging capabilities, promise-to-pay information, user defined fields, improved integration tools, and more. The new version was announced today at the National Association of Credit Management's annual Credit Congress conference and expo at the Rio Hotel & Casino in Las Vegas, NV.

"Now with the new Advanced Rules module we can compete head-to-head against more established RCM vendors in large enterprise business opportunities," said e2b software President Bill Henslee. "Our intuitive product design and low entry price make e2b collect one of the only significant collections options for smaller companies."

e2b software is showcasing e2b collect version 1.3 in Booth #216 at the 114th Annual NACM Credit Congress from May 16-18. Pricing for the new Advanced Rules module is available upon request for customers, authorized distributors, and prospective customers interested in e2b collect. The base system starts at just \$2,030 for a single-user license, first year maintenance and support, and fix-bid implementation services.

Advanced Rules

Advanced rules are setup using customer account or invoice data. Rules are used to create tasks, activities, notifications, or work queues based on user-defined settings. For example, users can create a rule for customers in a specific credit class where the system automatically creates and schedules phone call activities for collection reps for all accounts that have open, unpaid invoices that are more than 60 days past due.

Invoice Tagging

Invoices can be tagged to collections activities. Tagging allows the collector to easily identify which invoices are related to their specific collections task.

Promise-To-Pay

Previous versions of e2b collect included an Expected Payments activity to define an amount and date that a payment is expected from a

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customer. The latest release provides expanded capabilities to define the specific invoices that relate to the expected payment. Invoices may be marked as Promise-To-Pay with a Promise-To-Pay date independent of the Expected Payment activity.

User Defined Fields

e2b collect now features 10 user defined fields for each of the following data elements – customer, salesperson, sales order, invoice, invoice line, payment, payment application, and contacts. An additional 5 user defined fields are provided for disputes. User defined fields provide flexibility since companies utilize different accounting systems and track different types of data – especially when it's related to invoices, sales orders, and contact information. This data can now be imported directly into e2b collect from other systems without modification.

Integration Tools

e2b collect now includes a manual import utility to import data from almost any source using Microsoft Excel templates. In addition, e2b software now provides a SQL Server Integration Service (SSIS) for Epicor 9. This SSIS integration is in addition to other automated integrations with Sage MAS 90, Sage MAS 500, and Sage Accpac.

Other Features

e2b collect now supports Microsoft SQL Server 2008 in addition to Microsoft SQL Server 2005. Server 2008 support is available in both 32-bit and 64-bit database options. Other enhancements in the release include dispute codes and resolved/closed dates for disputed invoice activities.

Introducing e2b docs for Sage MAS 500 ERP

Do you ever wish you could just right-click and view a copy of the original invoice, order, or register directly from Sage MAS 500? Well now you can with e2b docs, the only embedded document management module for Sage MAS 500 ERP. Unlike "integrated" document management systems, e2b docs provides direct, context-sensitive drill-downs to view PDF copies of original business forms, journals, and registers – right from the Sage MAS 500 task or through Business Insights Explorer Views.

Documents are created and filed when you print the original document through the e2b docs print utility. The print job can then be redirected to a physical network printer so that hard copies can be printed and either mailed or filed. e2b docs for Sage MAS 500 is integrated with all Sage MAS 500 business forms, journals and registers and is designed to capture sub reports and sub registers as part of the original PDF document. [Download Spec Sheet](#)

Sage MAS 500 Credit Card Migration Utility for Sage PSG Credit Card (Pre-7.20)

Do you have Sage MAS 500 PSG's credit card solution? Do you want to upgrade to MAS 500 7.3 and take advantage of the new Credit Card module it provides but still use the credit card records you have set up for your customers? Well, e2b software has released a utility that will migrate your customer credit card records from the PSG solution (pre-7.20) into the Sage MAS 500 7.3 Credit Card module. Call 440.352.4700 or email sales@e2btek.com for pricing or more information.

E2B SOFTWARE NEWS

e2b Announced as a Finalist for NEOSA Best of Tech Awards

e2b teknologies was selected as one of three finalist in the **Best Emerging Company** category for the 2010 NEOSA Best of Tech Awards. Three e2b team members, including President Bill Henslee, attended the awards banquet on May 19th. e2b teknologies would like to recognize the other finalist *Fidelity Voice and Date*, and say congratulations to the winning company *OnShift*. e2b is very excited and honored to be chosen as a finalist. Congratulations to all the team members for supporting our continued growth and success. [Click Here](#) to learn more about the 2010 NEOSA Best of Tech Awards or to view other categories.



2010 Sage Insights

e2b software just wrapped up the Sage Insights Conference in Denver, CO. The conference took place May 17th-20th at the Colorado Convention Center. e2b software officially released e2b collect version 1.3 at the conference. If you were unable to attend the conference and would like additional information regarding e2b collect or other products please feel free to visit our site www.e2bsoft.com.



NACM's 114th Credit Congress and Exposition

e2b software recently exhibited for the first time at the NACM Credit Conference. The expo took place May 16th-19th at the Rio Hotel in Las Vegas, NV. e2b decided to use NACM to launch the new version of e2b collect, version 1.3. James Mallory and Shaun Yerkic were representing e2b software at the conference. Thanks for all the hard work from everyone in preparation for the conference. To learn more about the conference [click here](#).



E2B SOFTWARE NEWS

e2b software Product Webinars

- **e2b 500 Distribution Webinar** - First Thursday Monthly – Enhanced MRP/DRP, Sales Forecasting, Quality Management and other product extensions for Sage MAS 500 Inventory Management, Sales Order, and Purchase Order modules.
- **e2b 500 Manufacturing Webinar** - Third Thursday Monthly – Engineering Change Orders, labor entry, costing, and work order extensions for Sage MAS 500 Light Manufacturing and Advanced Manufacturing modules
- **e2b Collect Suite Webinar** - Second Thursday Monthly – E2B Collect extends your accounts receivable system with features to minimize days sales outstanding (DSO), forecast cash flow, and reduce outstanding receivables.

[Click Here for Webinar Schedule & Registration Links](#)

e2b software Product Directory

Click the links below to visit <http://www.e2bsoft.com> for spec sheets, recorded demonstrations, and user guides.

E2B 500 Manufacturing Suite	E2B 500 Distribution Suite	E2B Collect Suite
Engineering Change Orders	Enhanced MRP/DRP	E2B Collect Base
Batch Process Production Entry	Kanban Replenishment	E2B Docs
Enhanced Labor Entry	Sales Forecasting & MPS	Email Automation
Enhanced Costing	Quality Management	Intercompany Collections
Routing Step Copy	Cost Modeling	Advanced Rules
Progress Returns	Document Control	
Sub Work Orders		
Work Order Splitting		
Work Order Allocations		