

# e2b docs for sage mas 500 erp

## Industries

- General Business
- Wholesale Distribution
- Manufacturing
- Business Services

## Integrated Modules

- Common Information
- General Ledger
- Accounts Receivable
- Accounts Payable
- Cash Management
- Purchase Order
- Sales Order
- Inventory Management
- Light Manufacturing
- Advanced Manufacturing

## Forms & Registers

- 1099 Forms
- Checks & Deposit Slips
- Bills of Lading
- Invoices & Statements
- Packing List
- Purchase Orders
- Quotes & Sales Orders
- GL Transaction Registers
- Check Register
- AP Voucher Register
- AR Cash Receipts
- BOM Cost Roll-Up Journal
- And More!

## Benefits Overview

- Create and automatically file PDF copies of documents
- Supports Sage MAS 500 Business Forms, Journals & Registers
- Access PDF copies from Sage MAS 500 Tasks or BIE Views
- Can be integrated with Microsoft SharePoint

## ClientCare Plans

- Free Upgrades and Hot Fixes
- Unlimited Product Support
- Installation Assistance & Training

The screenshot shows the Sage MAS 500 ERP interface. The main window is titled "Enter Sales Orders and Quotes". It displays a sales order form with fields for Order Type (Sales Order), Status (Closed), Number (0000000001), Customer (AIG), Ship To (AIG), Salesperson (Alfr), and Customer PO. A right-hand pane shows customer information for Alicia Garage Doors, including address and total amount (\$6,390.00). A context menu is open over the "View Document" button, listing options like "View / Edit Sales Order", "Customer Maintenance", and "View Document".

An Adobe Reader window is overlaid on the main application, displaying a PDF document titled "SO-Standard". The document contains the following information:

**SO-Standard**  
Page: 1  
Order Number: 000000321  
Order Date: 4/16/2010  
Change Order: 0  
Confirm No:  
Salesperson: Alfr  
Customer: AIGar  
Customer PO:

Sold To		Ship To	
Alicia Garage Doors 9 Encina Pine Bush, NY 12566 USA		Alicia Garage Doors 9 Encina Pine Bush, NY 12566 USA	

Contact: Tom Jackson  
Phone: (518) 422-5200

Acknowledged	Requested	Ship Via	F.O.B	Terms
	4/15/2008	UPS		2% Disc Ten Days Due in 30

Item	Ordered	Quantity Shipped	Back Ordered	UOM	Unit Price	Amount
1 275 This is 10/100BT Category 5 solid 4 pair bulk Ethernet cable with 24 AWG gray PVC shell from Belkin.	100.00000000	100.00000000	0.00000000	Box	60.000	6,000.00

## Embedded Document Management for Sage MAS 500 provides direct access to PDF copies of business forms, journals, and registers

Do you ever wish you could just right-click and view a copy of the original invoice, order, or register directly from Sage MAS 500? Well now you can with e2b docs, the only embedded document management module for Sage MAS 500 ERP.

Unlike "integrated" document management systems, e2b docs provides direct, context-sensitive drill-downs to view PDF copies of original business forms, journals, and registers – right from the Sage MAS 500 task or through Business Insights Explorer Views.

Documents are created and filed when you print the original document through the e2b docs print utility. The print job can then be redirected to a physical network printer so that hard copies can be printed and either mailed or filed.

e2b docs for Sage MAS 500 is integrated with all Sage MAS 500 business forms, journals and registers and is designed to capture sub reports and sub registers as part of the original PDF document.

## Product Features

<b>PDF Creation</b>	PDF copies of business forms, journals, and registers are created when you print through the e2b docs print utility. The system is designed to automatically create unique documents as separate files. For example, a print job containing 100 different invoices would result in 100 unique PDF files instead of a single file.
<b>Hard Copies</b>	PDF copies are created when you originally print the forms, journals, or registers through e2b docs. The print job can be redirected to a physical network printer so that hard copies can be printed.
<b>Business Forms</b>	e2b docs works with all Sage MAS 500 business forms including but not limited to invoices, statements, packing lists, shipping labels, bills of lading, purchase orders, quotes, sales orders, return material authorization, packing slips, vendor 1099 forms, vendor payments, and more.
<b>Journals &amp; Registers</b>	Any journal and register can be printed through e2b docs to create an electronic of the file that can be reviewed at any time. These include journals and registers for General Ledger, Accounts Payable, Accounts Receivable, Inventory Management, Light Manufacturing, Advanced Manufacturing, Cash Management, and more.
<b>View Documents</b>	A right mouse click on the associated task and record in Sage MAS 500 will provide a context-sensitive link to view the PDF document. For example, you can select a sales order in Sales Order Entry – right-click and choose Manage – a new menu option called “View Document” will launch the default PDF viewer displaying the original document.
<b>BIE Views</b>	A new Business Insights Explorer view is provided to view registers, journals, and all documents printed through e2b docs. The BIE View can be filtered and sorted like normal BIE tasks providing quick access to originating documents.
<b>Document Storage</b>	Documents may be stored either in a network directory or on Microsoft SharePoint.
<b>File Structure</b>	e2b docs allows the user to define the path to store documents. e2b docs will automatically create sub directories within the path for certain types of files. For example, a directory will be created for new customers with subdirectories for invoices, statements, sales orders, etc. When a new customer is added and an invoice is printed, e2b docs will automatically create the directory for the new customer and will file the PDF copy of the invoice appropriately.
<b>Security</b>	Files stored in Windows directories are protected using native Windows security. Documents stored in a Microsoft SharePoint location are protected using SharePoint security settings. Additional security is provided through Sage MAS 500 system security.
<b>SharePoint Integration</b>	Documents stored in the Microsoft SharePoint database can be viewed through Microsoft Office SharePoint Services (MOSS) by setting up secured portals. Customers, vendors, and employees can be provided unique log-ins and restricted to view only their respective files via the portal. e2b software provides SharePoint integration products and services for Sage MAS 500. Additional information is available in a separate product brochure.

Sample Screens

**GL Transactions**

Transaction	Tran Type	Post Amt	Tran Date	Post Date	Fiscal Period	Batch	GL-Acct	GL Account	J
		(24,453.00)		5/7/2010	2010 - 5	IMIT-0000115	4510-00-00-00	Purchases	Inventory
		31,278.00		5/7/2010	2010 - 5	IMIT-0000115	1200-00-00-00	Inventory	Inventory
		(6,825.00)		5/7/2010	2010 - 5	IMIT-0000115	9910-00-00-00	Misc Adj	Inventory
		(500.00)		5/7/2010	2010 - 5	IMIT-0000114	4510-00-00-00	Purchases	Inventory

**Inventory Management**  
Inventory Transfer Register

Journal: IM-000155      Batch: IMIT-0000114      Warehouse: Tampa  
Post Date: 5/7/2010

Item Description	To Warehouse To Bin	Tran Date Creator	UOM	Qty	Unit Cost	Amt
Transaction Number: 000000165-TO	Bin	5/7/2010	Each	10.000	14.000	(140.000)
1.44 Floppy Drive	A1-01-01-01	admin				
	Qty From Bin	Bin	Lot	Serial		
	10.000		6			

**Document Print Log Data Analysis/Explorer**

Drag a column header here to group by that column.

Document Type	DocName	Document Description	Vendor	Customer	FileName	UserName	LogTimeStart
Customer	Quotes	Quotes		bid	SO-Quote00000003	admin	5/12/2010 11:17
Customer	AR Invoice	AR Invoice		BlackWe	0000001132-DM.pdf	admin	5/11/2010 4:34 F
Customer	AR Invoice	AR Invoice		bid	0000001130-CM.pdf	admin	5/11/2010 4:34 F
Customer	AR Invoice	AR Invoice		Abbott	0000001129-IN.pdf	admin	5/11/2010 4:34 F
Customer	Statement	Statement		BlackWe	STMT-20100503.pdf	admin	5/11/2010 9:55 A
Customer	Statement	Statement		BlackWe	STMT-20100511.pdf	admin	5/11/2010 9:55 A
Customer	Statement	Statement		BlackWe	STMT-20100501.pdf	admin	5/11/2010 9:55 A
Customer	Statement	Statement					

**Document Management Print Options**

Document Type: Customer Forms  
Dir Path: Q:\SRC\_EB\_DEV\_720\Docs\PDF Documents  
admin SOA 5/12/2010